

Tax-Advantaged Investment Research Services

Independent research with advanced technology

MJ Hudson Allenbridge are the longest-established provider of independent research in the tax-advantaged market. We have been providing institutional quality research and due diligence for over 30 years. During this time, we have developed a strong process and methodology, with robust governance and an independent investment committee.

ADVANTAGEIQ is a proprietary system that provides us and our clients with standardisation, greater transparency and improved monitoring for both their tax-advantaged investments and the asset managers in this market. The use of this technology forms the cornerstone to the delivery of all our research services.

- 34 years of independent research
- Expertise in tax-advantaged investment products
- Collaborative multidisciplinary team
- Commitment to a robust governance process with compliance and investment committee oversight

Our Research Subscription Services

With the development of the IQ system, we have expanded our subscription services and other offerings. We now offer three levels of subscriptions: the Classic subscription, the Advanced subscription and the Professional subscription. This allows subscribers to choose the package that best meets their needs as well as their budgets.

CLASSIC	ADVANCED	PROFESSIONAL
<p>Our Classic subscription gives you, as an investor or IFA, the tools needed to access effective and reliable independent research. It enables you to best advise clients and make informed investment decisions within a very niche market.</p>	<p>Our Advanced subscription has all the features of the Classic subscription, plus it provides you with key ranking and comparison tools. By using our integrated filtering system with our product comparison matrix and weighted rankings feature, you can determine the most suitable investments for you and your clients.</p>	<p>Our Professional subscription is a step up to the next level for key research and reporting. Incorporating all the features of the Advanced subscription, the Professional subscription also enables portfolio construction and includes compliance reporting tools.</p>

Post subscription and additional services

We provide VCT portfolio monitoring and valuations, bespoke governance, panel solutions and execution-only services. If you would like further information about any of these services, please visit our website or contact us directly.

OUR SUBSCRIPTION SERVICES			
SERVICES	CLASSIC	ADVANCED	PROFESSIONAL
 Research Reports	✓	✓	✓
 Open Offers	✓	✓	✓
 Filtering and Sorting Functionality	✓	✓	✓
 View from the Bridge Newsletters	✓	✓	✓
 Sector Overview Reports & Market Research Pieces	✓	✓	✓
 Ranking Tools		✓	✓
 Comparison Tools		✓	✓
 Portfolio Construction Tools			✓
 Compliance Report Functionality			✓
Cost per month per licence excluding VAT based on minimum 12 months	£30	£45	£55
Cost per month per licence excluding VAT when purchasing 5 or more licences*	£21 (30% discount)	£27 (40% discount)	£27.50 (50% discount)
Cost per month per licence excluding VAT when purchasing 2-4 licences*	£24 (20% discount)	£36 (20% discount)	£44 (20% discount)

Our minimum annual subscription services are based on 12-month payment cycles. However, you may also pay for your annual subscription with a single payment. Further details of payment options are available on AdvantagelQ. To subscribe, please visit advantagelq.co.uk

Please contact us to request your discount code when purchasing multiple licences. If you have any further queries, please contact us at: subscribers@mjHUDSON.com

*Offer is only available to users in a single organisation and all users must have the same email domain. This document is not an invitation to purchase a financial instrument.

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